



**AGREEMENT SUMMARY**  
STD 215 (Rev 4/2002)

AGREEMENT NUMBER

AMENDMENT NUMBER

SMM-04XX

**CHECK HERE IF ADDITIONAL PAGES ARE ATTACHED**

1. CONTRACTOR'S NAME <b>Mountains Recreation and Conservation Authority (Soka PP&amp;D)</b>		2. FEDERAL I.D. NUMBER <b>77-0112367</b>
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3. AGENCY TRANSMITTING AGREEMENT <b>Santa Monica Mountains Conservancy</b>	4. DIVISION, BUREAU, OR OTHER UNIT	5. AGENCY BILLING CODE <b>10507</b>
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6. NAME AND TELEPHONE NUMBER OF CONTRACT ANALYST FOR QUESTIONS REGARDING THIS AGREEMENT  
**Rorie A. Skei, Chief Deputy Director**

7. HAS YOUR AGENCY CONTRACTED FOR THESE SERVICES BEFORE?  
 NO       YES (If YES, enter prior contractor name and Agreement Number)

8. BRIEF DESCRIPTION OF SERVICES - LIMIT 72 CHARACTERS INCLUDING PUNCTUATION AND SPACES  
**Project planning and design activities for the Soka University acquisition**

9. AGREEMENT OUTLINE (Include reason for Agreement: Identify specific problem, administrative requirement, program need or other circumstances making the Agreement necessary; include special or unusual terms and conditions.)  
**Project planning and design activities for the Soka University acquisition, leading directly to the protection of land and water resources within a major coastal watershed of Santa Monica Bay pursuant to Division 23 (commencing with Section 33000) of the Public Resources Code. The grant would fund activities directly related to the acquisition, protection and restoration of land and water resources and associated planning, permitting, and administrative costs for the proposed Soka University acquisition, and providing public access to the property.**

10. PAYMENT TERMS (More than one may apply.)

MONTHLY FLAT RATE       QUARTERLY       ONE-TIME PAYMENT       PROGRESS PAYMENT

ITEMIZED INVOICE       WITHHOLD \_\_\_\_\_ %       ADVANCED PAYMENT NOT TO EXCEED

REIMBURSEMENT/REVENUE      \$ \_\_\_\_\_ or 90 %

OTHER (Explain) \_\_\_\_\_

11. PROJECTED EXPENDITURES FUND TITLE	ITEM	F.Y.	CHAPTER	STATUTE	PROJECTED EXPENDITURES
Capital Outlay and Grants	3810-301-6031	04-05	208	2004	\$200,000
					\$
					\$

OBJECT CODE	AGREEMENT TOTAL	\$ 200,000
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OPTIONAL USE	AMOUNT ENCUMBERED BY THIS DOCUMENT	\$ 200,000
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I CERTIFY upon my own personal knowledge that the budgeted funds for the current budget year are available for the period and purpose of the expenditure stated above.

ACCOUNTING OFFICER'S SIGNATURE 	DATE SIGNED	TOTAL AMOUNT ENCUMBERED TO DATE
		\$ 200,000

12. AGREEMENT	TERM		TOTAL COST OF THIS TRANSACTION	BID, SOLE SOURCE, EXEMPT
	From	Through		
Original	8/30/04	8/30/06	\$ 200,000	Exempt
Amendment No. 1			\$	
Amendment No. 2			\$	
Amendment No. 3			\$	
<b>TOTAL</b>			\$ 200,000	

(Continue)

**AGREEMENT SUMMARY**

STD. 215 (NEW 02/98)

**13. BIDDING METHOD USED:**

- REQUEST FOR PROPOSAL (RFP)  INVITATION FOR BID (IFB)  USE OF MASTER SERVICE AGREEMENT  
*(Attach justification if secondary method is used)*
- SOLE SOURCE CONTRACT  EXEMPT FROM BIDDING  OTHER *(Explain)* N/A-Local Assistance Grant  
*(Attach STD. 821)* *(Give authority for exempt status)*

NOTE: *Proof of advertisement in the State Contracts Register or an approved form STD. 821, Contract Advertising Exemption Request, must be attached*

**14. SUMMARY OF BIDS (List of bidders, bid amount and small business status) (If an amendment, sole source, or exempt, leave blank)**

N/A – Local Assistance Grant

**15. IF AWARD OF AGREEMENT IS TO OTHER THAN THE LOWER BIDDER, PLEASE EXPLAIN REASON(S) (If an amendment, sole source, or exempt, leave blank)**

N/A – Local Assistance Grant

**16. WHAT IS THE BASIS FOR DETERMINING THAT THE PRICE OR RATE IS REASONABLE?**

N/A – Local Assistance Grant

**17. JUSTIFICATION FOR CONTRACTING OUT (Check one)**

- Contracting out is based on cost savings per Government Code 19130(a). The State Personnel Board has been so notified.  Contracting out is justified based on Government Code 19130(b). Justification for the Agreement is described below.

*Justification:*

N/A – Local Assistance Grant

**18. FOR AGREEMENTS IN EXCESS OF \$5,000, HAS THE LETTING OF THE AGREEMENT BEEN REPORTED TO THE DEPARTMENT OF FAIR EMPLOYMENT AND HOUSING?**

- NO  YES  N/A

**19. HAVE CONFLICT OF INTEREST ISSUES BEEN IDENTIFIED AND RESOLVED AS REQUIRED BY THE STATE CONTRACT MANUAL SECTION 7.10?**

- NO  YES  N/A

**20. FOR CONSULTING AGREEMENTS, DID YOU REVIEW ANY CONTRACTOR EVALUATIONS ON FILE WITH THE DGS LEGAL OFFICE?**

- NO  YES  NONE ON FILE  N/A

**21. IS A SIGNED COPY OF THE FOLLOWING ON FILE AT YOUR AGENCY FOR THIS CONTRACTOR?**

- A. CONTRACTOR CERTIFICATION CLAUSES  NO  YES  N/A  
 B. STD. 204, VENDOR DATA RECORD  NO  YES  N/A

**22. REQUIRED RESOLUTIONS ARE ATTACHED**

- NO  YES  N/A

**23. ARE DISABLED VETERANS BUSINESS ENTERPRISE GOALS REQUIRED? (If an amendment, explain changes, if any)**

- NO *(Explain below)*  YES *(If YES complete the following)*

DISABLED VETERAN BUSINESS ENTERPRISES: \_\_\_\_\_ % OF AGREEMENT

- Good faith effort documentation attached if 3% goal is not reached.  
 We have determined that the contractor has made a sincere good faith effort to meet the goal.

*Explain:*

N/A – Local Assistance Grant

**24. IS THIS A SMALL BUSINESS CERTIFIED BY OSBCR?**

- NO  YES *(Indicate Industry Group)*

SMALL BUSINESS REFERENCE NUMBER

**25. IS THIS AGREEMENT (WITH AMENDMENTS) FOR A PERIOD OF TIME LONGER THAN ONE YEAR? (If YES, provide justification)**

- NO  YES

***I certify that all copies of the referenced Agreement will conform to the original Agreement sent to the Department of General Services.***

SIGNATURE/TITLE



DATE SIGNED

STATE OF CALIFORNIA  
**STANDARD AGREEMENT**  
 STD 213 (Rev 06/03)

AGREEMENT NUMBER <b>SMM-04XX</b>
REGISTRATION NUMBER

1. This Agreement is entered into between the State Agency and the Contractor named below:

STATE AGENCY'S NAME  
 Santa Monica Mountains Conservancy

CONTRACTOR'S NAME  
 Mountains Recreation and Conservation Authority (Soka Project Planning and Design)

2. The term of this Agreement is: 8-30-04 through 8-30-06

3. The maximum amount of this Agreement is: \$ 200,000

4. The parties agree to comply with the terms and conditions of the following exhibits which are by this reference made a part of the Agreement.

Exhibit A – Scope of Work	5 page(s)
Exhibit B – Budget Detail and Payment Provisions	1 page(s)
Exhibit C* – General Terms and Conditions	
Check mark one item below as Exhibit D:	
<input type="checkbox"/> Exhibit - D Special Terms and Conditions (Attached hereto as part of this agreement)	page(s)
<input type="checkbox"/> Exhibit - D* Special Terms and Conditions	
Exhibit E – Additional Provisions	14 page(s)
Additional General Provisions	
Staff Report & Resolution	

Items shown with an Asterisk (\*), are hereby incorporated by reference and made part of this agreement as if attached hereto. These documents can be viewed at [www.ols.dgs.ca.gov/Standard+Language](http://www.ols.dgs.ca.gov/Standard+Language)

**IN WITNESS WHEREOF, this Agreement has been executed by the parties hereto.**

<b>CONTRACTOR</b>		California Department of General Services Use Only
CONTRACTOR'S NAME (if other than an individual, state whether a corporation, partnership, etc.) Mountains Recreation and Conservation Authority		
BY (Authorized Signature) 	DATE SIGNED (Do not type)	
PRINTED NAME AND TITLE OF PERSON SIGNING Michael Berger, Chair		
ADDRESS 570 W. Avenue 26, Suite 100, Los Angeles, CA 90065		
<b>STATE OF CALIFORNIA</b>		
AGENCY NAME Santa Monica Mountains Conservancy		<input checked="" type="checkbox"/> Exempt per:
BY (Authorized Signature) 	DATE SIGNED (Do not type)	
PRINTED NAME AND TITLE OF PERSON SIGNING Jerome C. Daniel		
ADDRESS 5750 Ramirez Canyon, Malibu, CA 90265		

STATE OF CALIFORNIA  
**STANDARD AGREEMENT**  
 STD 213 (Rev 06/03)

AGREEMENT NUMBER

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Exhibit A – Scope of Work page(s)

Exhibit B – Budget Detail and Payment Provisions 1 page(s)

Exhibit C\* – General Terms and Conditions

Check mark one item below as Exhibit D:

Exhibit - D Special Terms and Conditions (Attached hereto as part of this agreement) page(s)

Exhibit - D\* Special Terms and Conditions

Exhibit E – Additional Provisions page(s)

Additional General Provisions

Staff Report & Resolution

*Items shown with an Asterisk (\*), are hereby incorporated by reference and made part of this agreement as if attached hereto. These documents can be viewed at [www.ols.dgs.ca.gov/Standard+Language](http://www.ols.dgs.ca.gov/Standard+Language)*

**IN WITNESS WHEREOF, this Agreement has been executed by the parties hereto.**

**CONTRACTOR**

CONTRACTOR'S NAME (if other than an individual, state whether a corporation, partnership, etc.)

Mountains Recreation and Conservation Authority

BY (Authorized Signature)

DATE SIGNED (Do not type)



PRINTED NAME AND TITLE OF PERSON SIGNING

Michael Berger, Chair

ADDRESS

570 W. Avenue 26, Suite 100, Los Angeles, CA 90065

**STATE OF CALIFORNIA**

AGENCY NAME

Santa Monica Mountains Conservancy

BY (Authorized Signature)

DATE SIGNED (Do not type)



PRINTED NAME AND TITLE OF PERSON SIGNING

Jerome C. Daniel

ADDRESS

5750 Ramirez Canyon, Malibu, CA 90265

**California Department of General Services Use Only**

Exempt per:

**EXHIBIT A**  
**(Standard Agreement)**

**SCOPE OF WORK**

1. Contractor agrees to provide to the Santa Monica Mountains Conservancy (SMMC) the following as described herein:

Project planning and design activities for the Soka University acquisition, leading directly to the protection of land and water resources within a major coastal watershed of Santa Monica Bay pursuant to Division 23 (commencing with Section 33000) of the Public Resources Code. The grant would fund activities directly related to the acquisition, protection and restoration of land and water resources and associated planning, permitting, and administrative costs for the proposed Soka University acquisition, and providing public access to the property.

See attached Grant Application, Staff Report and Resolution.

2. The services shall be performed in Los Angeles County.
3. The services shall be provided during normal business hours.
4. The project representatives during the term of this agreement will be:

State Agency: Santa Monica Mountains Conservancy	Contractor: Mountains Recreation and Conservation Authority
Name: Joseph T. Edmiston, FAICP	Name: Amy Lethbridge
Phone: (310) 589-3200	Phone: 323-221-9944, x109
Fax: (310) 589-2408	Fax: 323-221-8856

Direct all inquiries to:

State Agency: Santa Monica Mountains Conservancy	Contractor: Mountains Recreation and Conservation Authority
Section/Unit: Government Programs	Section/Unit:
Attention: Grants Manager	Attention: Cara McLane
Address: 570 W. Ave. 26, Suite 100, Los Angeles, CA 90065	Address: 570 W. Ave. 26, Los Angeles, CA 90065
Phone: (323) 221-8900	Phone: 323-221-9944 ext. 117
Fax: (323) 221-9933	Fax: 323-221-8856

**EXHIBIT B**  
**(Project Budget)**

**PROJECT BUDGET**

**PROJECT BUDGET**  
**SOKA UNIVERSITY ACQUISITION PP&D**

**Task 1 – Pre-Acquisition Activities**

Personnel (including benefits)	\$ 51,000
Legal Expenses	\$ 20,000
Transportation	\$ 4,500
Appraisal Review	\$ 12,000
Closing Costs	\$ 14,000
Environmental Assessments	\$ 15,000
Mapping/Graphics	\$ 3,000
<b>Task 1 Total</b>	<b>\$ 119,500</b>

**Task 2 – Post-Acquisition Activities**

Personnel (including benefits)	\$ 28,300
Plants and planting materials	\$ 21,000
Trash bins and dumping fees	\$ 6,500
Transportation	\$ 3,000
Signage and fencing	\$ 11,000
Equipment rental	\$ 6,500
Water	\$ 1,200
Mapping/Graphics	\$ 3,000
<b>Task 2 Total</b>	<b>\$ 80,500</b>

**Total Budget:** \$ 200,000

**EXHIBIT E**

**Additional General Provisions**

Definitions

1. The term "Act" as used herein means the Water Bond 2002
2. The term "CEQA" as used herein means the California Environmental Quality Act, Public Resources Code Section 21000 et. seq; Title 14, California Code of Regulations Section 15000 et. seq.
3. The term "Contract" as used herein means an agreement between the State and Grantee specifying the payment of Grant Money by the State for the performance of Project goals within the Project Performance Period by the Grantee.
4. The term "Grantee" as used herein means the party described as the Grantee on page 1 of this Contract.
5. The term "Grant Moneys" as used herein means funds derived from the sale of bonds authorized by the Act.
6. The term "Project" as used herein means the project described in Section B of this Contract.
7. The term "Project Performance Period" as used herein means the period of time that the Grant Moneys are available, and the time in which the Project must be complete, billed and paid as described in Section C of this Contract.
8. The term "State" as used herein means the Santa Monica Mountains Conservancy.

**B. Project Description**

The Grantee shall be responsible for project planning and design activities for the Soka University acquisition, leading directly to the protection of land and water resources within a major coastal watershed of Santa Monica Bay pursuant to Division 23 (commencing with Section 33000) of the Public Resources Code. The grant would fund activities directly related to the acquisition, protection and

**EXHIBIT E**

restoration of land and water resources and associated planning, permitting, and administrative costs for the proposed Soka University acquisition, and providing public access to the property in accordance with the attached staff report, resolution, and application authorizing such action dated August 30, 2004.

**C. Project Period**

The project period shall be from date of authorization to August 30, 2006, unless such time period is extended by the State.

**D. Project Execution**

1. Subject to the availability of Grant Moneys in the Act, the State hereby grants to the Grantee a sum of money (Grant Money) not to exceed the amount stated on page 1 of this contract in consideration of and on condition that the sum be expended in carrying out the purpose as set forth in the Description of Project and under the terms and conditions set forth in this Contract.

Unless otherwise determined by the State, Grantee agrees to assume any obligation to furnish any additional funds that may be necessary to complete the Project. Any modification or alteration in the Project as set forth in the Application on file with the State must be submitted to the Executive Director of State for approval.

2. Grantee agrees to complete the Project in accordance with the time of Project Performance Period, and under the terms and conditions of this Contract.
3. Grantee shall comply as lead agency with a California Environmental Quality Act (Public Resources Code, Section 21000, et. seq.)
4. If the Project includes development, the Grantee shall comply with all applicable current laws and regulations affecting development projects, including, but not limited to, laws affecting health and safety, hazardous materials, historical preservation, environmental impacts, building standards, and the like.

**EXHIBIT E**

5. Grantee agrees to permit periodic site visits by the State to determine if development work is in accordance with the approved Project Description including a final inspection upon Project completion.
6. Grantee agrees to submit any significant deviation from the original Project Description to the Executive Director of State for prior approval.
7. **If the Project includes acquisition of real property, the Grantee agrees to comply with all applicable state and local laws or ordinances affecting relocation and real property acquisition. Documentation of such compliance will be made available for review upon request by the State.**
8. Grantee agrees to provide reasonable public access to lands acquired in fee with Grant Moneys except where that access may interfere with habitat protection.
9. Grantee agrees to comply with prevailing wage requirements. On January 1, 2004, additional prevailing wage requirements were added by the implementation of Senate Bill No. 966 (2003/2004 Reg. Session). The Department of Industrial Relations, Division of Standards Enforcement is the appropriate agency to contact for additional information on whether a project is a public works and whether prevailing wage is required, <http://www.dir.ca.gov>.

**E. Project Costs**

The Grant Moneys to be provided Grantee under this Contract may be disbursed as follows:

1. For acquisition Projects: Acquisition of real property shall be from a willing seller of a fee interest or any other interest. The State may disburse to Grantee the amount of the purchase price together with cost allocation or overhead and incident acquisition costs.
2. For development Projects: The State may disburse to Grantee the Grant Moneys on proof of award of a construction contract or commencement of construction by force account including cost

**EXHIBIT E**

allocation and project administration costs, up to one hundred percent of the total Grant, or the actual cost, whichever is less.

**F. Project Administration**

1. Grantee agrees to promptly submit such reports as the State may request. Grantee shall provide State a report showing total final Project expenditures.
2. Grantee agrees that property and facilities acquired or developed pursuant to this Contract shall be available for inspection upon request by the State.
3. Grantee agrees to use any moneys advanced by the State under the terms of this Contract solely for the Project herein described. Any temporary borrowings of such money for cash flow purposes by Grantee shall be approved by Executive Director of State only upon such assurances that the funds will be promptly repaid as the Executive Director may require.
4. If Grant Funds are advanced, the Grantee shall place these Funds in a separate interest bearing account, setting up and identifying such account prior to the advance. Interest earned on Grant Funds shall be used to complete the Project, as approved by the State. **Any overpayment of Grant Funds in excess of final project costs shall either be returned to the State or reallocated to another Project upon approval by the State within 60 days of completion of the Project or the end of the Project performance period as shown on the signature page, whichever is earlier.**
5. Grantee agrees that income earned by the Grantee from use of the Project shall be used to further Project purposes, or, if approved by the State, for related purposes within the Grantee's jurisdiction.

**G. Project Termination**

1. Grantee may unilaterally rescind this Contract at any time prior to the commencement of the Project. After Project commencement this

**EXHIBIT E**

Contract may be rescinded, modified or amended by mutual agreement in writing.

2. Failure by the Grantee to comply with material terms of this Contract or any other Contract under the Act may be cause for suspension of all obligations of the State hereunder.
3. Failure of the Grantee to comply with the terms of this Contract shall not be cause for the suspension of all obligations of the State hereunder if in the judgment of the Executive Director of State such failure was due to no fault of the Grantee. In such case, any amount required to settle at minimum cost any irrevocable obligations properly incurred shall be eligible for reimbursement under this Contract.
4. Because the benefit to be derived by the State, from the full compliance by the Grantee with the terms of this Contract, is the preservation, protection and net increase in the quantity and quality of parks, public recreation facilities and/or historical resources available to the people of the State of California and because such benefit exceeds to an immeasurable and unascertainable extent the amount of money furnished by the State by way of Grant Moneys under the provisions of this Contract, the Grantee agrees that payment by the Grantee to the State of an amount equal to the amount of the Grant Moneys disbursed under this Contract by the State would be inadequate compensation to the State for any material breach by the Grantee of this Contract. The Grantee further agrees therefore, that the appropriate remedy in the event of a breach by the Grantee of this Contract shall be the specific performance of this Contract, unless otherwise agreed to by the State pursuant to Section 5096.343 ( c).
5. Grantee and State agree that if the Project includes development, final payment may not be made until the Project conforms substantially to this Contract and is a useable facility.

**H. Hold Harmless**

1. Grantee agrees to waive all claims and recourse against the State including the right to contribution for loss or damage to persons or

**EXHIBIT E**

property arising from, growing out of or in any way connected with or incident to this Contract except claims arising from the concurrent or sole negligence of State, its officers, agents, and employees.

2. Grantee agrees to indemnify, hold harmless and defend State, its officers, agents and employees against any and all claims demands, damages, costs, expenses or liability costs arising out of the acquisition, development, construction, operation or maintenance of the property described as the Project which claims, demands, or causes of action arise under Government Code Section 895.2 or otherwise except for liability arising out of the concurrent or sole negligence of State, its officers, agents or employees.
3. Grantee agrees that in the event State is named as codefendant under the provisions of Government Code Section 895 et seq., the Grantee shall notify State of such fact and shall represent State in the legal action unless State undertakes to represent itself as codefendant in such legal action in which event shall bear its own litigation costs, expenses, and attorney's fees.
4. Grantee and State agree in the event of judgment entered against the State and Grantee because of the concurrent negligence of the State and Grantee, their officers, agents, or employees, an apportionment of liability to pay such judgment shall be made by a court of competent jurisdiction. Neither party shall request a jury apportionment.
5. Grantee agrees to indemnify, hold harmless and defend the State, its officers, agents and employees against any and all claims, demands, costs, expenses or liability costs arising out of legal actions pursuant to items to which the Grantee has certified. Grantee acknowledges that it is solely responsible for compliance with items to which it has certified.

**I. Financial Records**

1. The State may audit the Project. If so, the Grantee will be notified at least 30 days in advance. The audit may occur up to three years after the final payment of Grant Moneys.

**EXHIBIT E**

2. Grantee agrees to maintain satisfactory financial accounts, documents and records for the Project and to make them available to the State for auditing at reasonable times. Grantee also agrees to retain such financial accounts, documents and records for **three years following** Project termination or completion.

Grantee and State agree that during regular office hours each of the parties hereto and their duly authorized representative shall have the right to inspect and make copies of any books, records or reports of the other party pertaining to this agreement or matters related thereto. Grantee agrees to maintain and make available for inspection by the State accurate records of all of its costs, disbursements and receipts with respect to its activities under this Contract.

3. Grantee agrees to use a generally accepted accounting system.

**J. Use of Facilities**

1. Grantee agrees that the Grantee shall use the property acquired or developed with Grant Moneys under this Contract only for the purpose for which the State Grant Moneys were requested and no other use of the property shall be permitted except by specific act of the Legislature.
2. Grantee shall use the property for the purposes for which the Grant was made and shall make no other use or sale or other disposition of the property, except as consistent with the Act and authorized by the State. This Agreement shall not prevent the transfer of the property from the Grantee to a public agency, if the successor public agency assumes the obligations imposed by this Agreement. If the use of the property is changed to a use that is not permitted by the Act, or if the property is sold or otherwise disposed of, an amount equal to (1) the amount of the grant (2) the fair market value of the real property, or (3) the proceeds from the sale or other disposition, whichever is greater, shall be reimbursed to the State, unless approved by the Executive Director of State to be used for related purposes within the Grantee's jurisdiction. If the property sold or otherwise disposed of is less than the entire interest in the property funded in the Grant, an amount equal to either the proceeds from the sale or other disposition

**EXHIBIT E**

of the interest or the fair market value of the interest sold or otherwise disposed of, whichever is greater, shall be reimbursed to the State, unless approved by the Executive Director of State to be used for related purposes within the Grantee's jurisdiction.

3. Grantee agrees to maintain and operate the property acquired, developed, rehabilitated or restored with Grant Monies for a period that is commensurate with the type of project and the proportion of State funds and local matching funds or property allocated to the capital costs of the project subject to the provisions of Public Resources Code Section 5096.343. With the approval of the State, the Grantee or its successors in interest in the property may transfer the responsibility to maintain and operate the property in accordance with Section 5096.343.

**K. Nondiscrimination**

1. The Grantee shall not discriminate against any person on the basis of sex, race, color, national region, age, religion, ancestry, or physical handicap in the use of any property or facility acquired or developed pursuant to this Contract.
2. The Grantee shall not discriminate against any person on the basis of residence except to the extent that reasonable differences in admission or other fees may be maintained on the basis of resident and pursuant to law.
3. All facilities shall be open to members of the public generally, except as noted under the special provisions of this Contract.

**L. Application Incorporation**

The Application and any subsequent change or addition approved in writing by the State is hereby incorporated in this Contract as though set forth in full in this Contract.

**M. Severability**

**EXHIBIT E**

If any provision of this Contract or the application thereof is held invalid, that invalidity shall not affect other provisions or applications of the agreement which can be given effect without the invalid provision or application, and to this provisions of this Contract are severable.

N. Budget Detail and Payment Provisions

Invoicing and Payment

1. For services satisfactorily rendered, and upon receipt and approval of the invoices, the State agrees to compensate the Contractor for actual expenditures incurred in accordance with the rates specified herein, which is attached hereto and made a part of this Agreement.
2. Invoices shall include the Agreement Number and shall be submitted in triplicate not more frequently than monthly in arrears to:

Santa Monica Mountains Conservancy  
c/o Governmental Programs Officer  
570 W. Ave. 26, Ste. 100  
Los Angeles, CA 90065

O. Budget Contingency Clause

1. It is mutually agreed that if the Budget Act of the current year and/or any subsequent years covered under this Agreement does not appropriate sufficient funds for the program, this Agreement shall be of no further force and effect. In this event, the State shall have no liability to pay any funds whatsoever to Contractor or to furnish any other considerations under this Agreement and Contractor shall not be obligated to perform any provisions of this Agreement.
2. If funding for any fiscal year is reduced or deleted by the Budget Act for purposes of this program, the State shall have the option to either cancel this Agreement with no liability occurring to the State, or offer an agreement amendment to Contractor to reflect the reduced amount.



**MOUNTAINS RECREATION & CONSERVATION AUTHORITY**

Los Angeles River Center and Gardens  
570 West Avenue Twenty-six, Suite 100  
Los Angeles, California 90065  
Phone (323) 221-9944 Fax (323) 221-9934

August 6, 2004

Ms. Rorie Skei  
Acting Executive Director  
Santa Monica Mountains Conservancy  
5750 Ramirez Canyon  
Malibu, California 90265

**Grant Application - Proposition 50 Funds**

Dear Rorie:

I am pleased to present the enclosed application for grant funding for the Soka University Acquisition-Project Planning and Design for Proposition 50. The MRCA requests a grant in the sum of \$200,000 from the Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 (Proposition 50) Chapter 10, Section 79570(c).

The proposed grant would fund activities directly related to the acquisition, protection and restoration of land and water resources and associated planning, permitting, and administrative costs for the proposed 588-acre Soka University property fee simple acquisition, located in a major coastal watershed of Santa Monica Bay. The MRCA will provide direct services related to the expeditious acquisition of this property, and will implement post-acquisition improvements to ensure adequate and safe public access, physical improvements to protect sensitive natural and cultural resources, and habitat restoration to maximize the value of the property for downstream Southern steelhead trout and all indigenous wildlife.

The MRCA's efforts will include concerted coordination with other government agencies including the California Department of Parks and Recreation, the California Department of Fish and Game, the Wildlife Conservation Board, the National Park Service, and the California Coastal Conservancy. The proposed Soka University acquisition and initial public access and resource protection improvements are consistent with the Santa Monica Mountains Comprehensive Plan.

If you have any questions regarding this, please contact our project manager, Paul Edelman, at 310-589-3230, extension 128.

Sincerely,

A handwritten signature in black ink, appearing to read "Michael D. Berger".

Michael D. Berger  
Chairperson

Attachments:           Application

**SANTA MONICA MOUNTAINS CONSERVANCY  
GRANT APPLICATION – PROPOSITION 50 FUNDS**

<b>Project Name:</b> Soka University Acquisition – PP&D	<b>Amount of Request:</b> \$200,000.00 <b>Total Project Cost:</b> \$200,000.00						
<b>Applicant Name:</b> Mountains Recreation & Conservation Authority	<b>Amount of Match:</b> <b>Source of Match:</b>						
<b>Applicant Address:</b> 570 West Avenue 26, Suite 100 Los Angeles, CA 90065  <b>Phone:</b> 323-221-9944 <b>Fax:</b> 323-221-9934	<b>Project Address:</b> 26000 Mulholland Hwy						
	<table border="1"> <tr> <td><b>County</b></td> <td><b>Senate District</b></td> <td><b>Assembly District</b></td> </tr> <tr> <td>Los Angeles</td> <td>23</td> <td>41</td> </tr> </table>	<b>County</b>	<b>Senate District</b>	<b>Assembly District</b>	Los Angeles	23	41
	<b>County</b>	<b>Senate District</b>	<b>Assembly District</b>				
Los Angeles	23	41					
<b>Email:</b> Paul.Edelman@mrca.ca.gov							

**Grantee's Representative Authorized in Resolution:**  
 Amy Lethbridge, Deputy Executive Officer 323-221-9944, x109

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*Name and Title* *Phone*

**Person with day-to-day responsibility for project (if different from Authorized Representative):**  
 Paul Edelman, Chief of Natural Resources and Planning 310-589-3230, x128

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*Name and Title* *Phone*

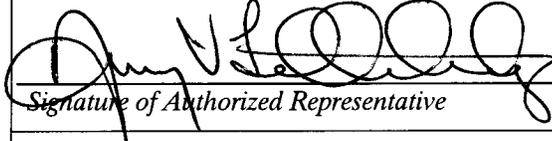
**Project Description:**

Project planning and design activities for the Soka University acquisition, leading directly to the protection of land and water resources within a major coastal watershed of Santa Monica Bay pursuant to Division 23 (commencing with Section 33000) of the Public Resources Code. The grant would fund activities directly related to the acquisition, protection and restoration of land and water resources and associated planning, permitting, and administrative costs for the proposed Soka University acquisition, and providing public access to the property. Refer to Exhibit A, Project Description and Budget.

<b>Tasks / Milestones:</b>	<b>Budget:</b>	<b>Completion Date</b>
1 Pre-acquisition activities	\$ 119,500.00	December 31, 2004
2 Post-acquisition activities	\$ 80,500.00	December 31, 2005

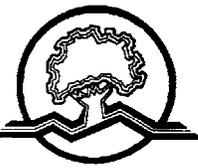
**For Acquisition Projects:** APN(s): N/A  
 Acreage: N/A

I certify that the information contained in this Grant Application form, including required attachments, is accurate.


8-23-2004  


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*Signature of Authorized Representative* *Date*



**MOUNTAINS RECREATION & CONSERVATION AUTHORITY**  
Los Angeles River Center and Gardens  
570 West Avenue Twenty-six, Suite 100  
Los Angeles, California 90065  
Phone (323) 221-9944 Fax (323) 221-9934

**EXHIBIT A - PROJECT DESCRIPTION AND BUDGET**  
**SOKA UNIVERSITY ACQUISITION PP&D – PROPOSITION 50**  
8/12/04

The requested funding would be used for the MRCA's project planning and design activities that will lead directly to the fee simple acquisition of the 588-acre Soka University property, and for initial site improvements for public access to the property.

The Soka University property is located in the ecologically significant Malibu Creek watershed of the Santa Monica Mountains. All of the 588 acres currently offered for purchase are located within the Coastal Zone, and the property is contiguous with Malibu Creek State Park. Wildlife resources are significant, as the property is a critical component of the central Santa Monica Mountains habitat linkage hub that contributes to both inter- and intra-mountain range wildlife movement. The southernmost documented population of the genetically unique Southern steelhead trout resides just downstream from the subject property.

Acquisition of the Soka property would protect regionally significant land and water resources within a major coastal watershed of the Santa Monica Bay pursuant to Division 23 (commencing with Section 33000) of the Public Resources Code. The MRCA has already obtained an appraisal of the property and has had initial communications with the seller. However, a great deal of work remains to finalize the transaction and open the property to the public.

Pre-acquisition activities (\$119,500) will include preparation of a purchase agreement, filing necessary documents with the state and county as required, securing funding for the acquisition, setting up escrow, review of title reports and appraisals, obtaining environmental assessments, and property mapping and graphics to support the acquisition. Funding for the acquisition is expected to come from multiple sources, and will likely require many in-person meetings at various agency offices in Sacramento and Los Angeles. The acquisition is expected to be completed by December 31, 2004. This portion of the grant will also pay for closing costs.

Post-acquisition activities (\$80,500) will focus on implementation of initial site improvements to ensure adequate and safe public access, physical improvements to protect sensitive natural and cultural resources, and habitat restoration to maximize the value of the property for downstream Southern steelhead trout and all indigenous wildlife. Post-acquisition activities will commence immediately following the purchase, and will be completed by December 31, 2005.

All funded activities will be directly related to the acquisition, protection and restoration of land and water resources and associated planning, permitting and administrative costs for the proposed Soka University acquisition and enhancement as described above. Acquisition of the property will protect land and water resources resulting in the reduction of pollution, capture of additional storm water runoff, protection and management of ground water, and the provision of habitat for fish and wildlife.

The MRCA's efforts will include concerted coordination with other government agencies including the California Department for Parks and Recreation, the California Department of Fish and Game, the Wildlife Conservation Board, the National Park Service and the California Coastal Conservancy. The proposed Soka University acquisition and initial public access and resource protection improvements are consistent with the Santa Monica Mountains Comprehensive Plan. A proposed budget is attached.

**PROJECT BUDGET  
SOKA UNIVERSITY ACQUISITION PP&D**

**Task 1 – Pre-Acquisition Activities**

Personnel (including benefits)	\$ 51,000
Legal Expenses	\$ 20,000
Transportation	\$ 4,500
Appraisal Review	\$ 12,000
Closing Costs	\$ 14,000
Environmental Assessments	\$ 15,000
Mapping/Graphics	\$ 3,000
<b>Task 1 Total</b>	<b>\$ 119,500</b>

**Task 2 – Post-Acquisition Activities**

Personnel (including benefits)	\$ 28,300
Plants and planting materials	\$ 21,000
Trash bins and dumping fees	\$ 6,500
Transportation	\$ 3,000
Signage and fencing	\$ 11,000
Equipment rental	\$ 6,500
Water	\$ 1,200
Mapping/Graphics	\$ 3,000
<b>Task 2 Total</b>	<b>\$ 80,500</b>

**Total Budget: \$ 200,000**